



# BMWIT Patient Referral (External)

Phone: (971) 342-0117  
 Clinic ext. 1  
 Scheduling ext. 3  
 Billing Department ext. 4

**Submission must be confidential using one of the following ways:**

Email: [bmwitmentalhealth2022@gmail.com](mailto:bmwitmentalhealth2022@gmail.com)

Fax: (503) 296-2937

This fillable form is to be used to refer clients to BMWIT for mental health and wellness services. Please complete all required sections electronically.

External Referral Facility/Organization:			
Name		Referral Date	
Facility/Organization Address		City	State/Zip
Phone	Ext.	Fax	Email
Referral Approved by (Name):			
Initials:			

Recommended Services (Check All That Apply)			
<p><b>Client Focus</b></p> <p><b>RACE/ETHNICITY</b></p> <p>Are you Hispanic or Latino(a)  <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Please select which best identifies the client:</p> <p><input type="checkbox"/> Black or African  <input type="checkbox"/> Native American (Indigenous)  <input type="checkbox"/> African  <input type="checkbox"/> White or Caucasian  <input type="checkbox"/> Other: _____</p> <p><b>Vital Signs are required for each visit.</b></p> <p><b>Additional Comments:</b></p>	<p><b>Relationship Counseling</b></p> <p><input type="checkbox"/> Family  <input type="checkbox"/> Children  <input type="checkbox"/> Teens  <input type="checkbox"/> Spouse  <input type="checkbox"/> Couples</p> <p><b>Oppositional Defiance (ODD)</b></p> <p><input type="checkbox"/> Parenting  <input type="checkbox"/> Peer Relationships  <input type="checkbox"/> Relationship Issues  <input type="checkbox"/> Self Esteem</p> <p><b>Behavior Issues</b></p> <p><input type="checkbox"/> Toddler/Child  <input type="checkbox"/> Pre-Teen  <input type="checkbox"/> Young Adult  <input type="checkbox"/> Adult  <input type="checkbox"/> Anger Management  <input type="checkbox"/> Chronic Impulsivity  <input type="checkbox"/> Coping Skills  <input type="checkbox"/> Emotional Disturbance  <input type="checkbox"/> Life Coaching  <input type="checkbox"/> Family Conflict  <input type="checkbox"/> Grief  <input type="checkbox"/> Self-Harming</p> <p><b>Spirituality</b></p> <p><input type="checkbox"/> Yes  <input type="checkbox"/> No  <input type="checkbox"/> Other</p>	<p><b>Mental Health Counseling Specialties</b></p> <p><input type="checkbox"/> Addictions  <input type="checkbox"/> Anxiety  <input type="checkbox"/> Depression  <input type="checkbox"/> EMDR  <input type="checkbox"/> Trauma  <input type="checkbox"/> PTSD</p> <p><b>Concerns</b></p> <p><input type="checkbox"/> ADHD  <input type="checkbox"/> Mood Disorders  <input type="checkbox"/> Psychosis  <input type="checkbox"/> Substance Abuse  <input type="checkbox"/> Suicidal Ideation  <input type="checkbox"/> Chronic Impulsivity</p> <p><b>Treatment Approach/Types of Therapy</b></p> <p><input type="checkbox"/> Cognitive Behavioral (CBT)  <input type="checkbox"/> EMDR  <input type="checkbox"/> Family Systems  <input type="checkbox"/> Interpersonal  <input type="checkbox"/> Individual  <input type="checkbox"/> Group  <input type="checkbox"/> Massage  <input type="checkbox"/> Therapeutic Martial Arts  <input type="checkbox"/> Yoga</p> <p><b>Psychiatric Nurse Practitioner</b></p> <p>Medication Management          Other:</p>	<p><b>Modalities Available</b></p> <p>Individuals          Family          Group          Spouse          Couples          Children (beginning at age 6)</p> <p><b>Type of Service Appointment</b></p> <p><input type="checkbox"/> Intake  <input type="checkbox"/> Assessment  <input type="checkbox"/> Mental Health  <input type="checkbox"/> Medical  <input type="checkbox"/> Auto  <input type="checkbox"/> Works Compensation  <input type="checkbox"/> Medication  <input type="checkbox"/> Sports Physical  <input type="checkbox"/> Other</p> <p><b>Family Nurse Practitioner (FNP)</b></p> <p>Primary Care Provider          Wellness Services          Physical Assessments          Medication Management          Other:</p>

Client Information			
First Name	Last Name	M.I.	DOB
School	Grade	Age	Gender
			<input type="checkbox"/> M <input type="checkbox"/> F or Other <input type="checkbox"/>
Address	City	State	Zip
Home Phone	Work Phone	Cell Phone	
Email Address			

<p><b>Complete as much information as possible</b></p> <p><b>Insurance Name</b>  Primary:  Secondary:  Tertiary: (3 Party payor)</p> <hr/> <p><b>Phone Number:</b>  Primary  Secondary  Tertiary</p>	<p><b>Insurance ID:</b>  Primary  Secondary  Tertiary</p>
	<p><b>Group #:</b>  Primary  Secondary  Tertiary</p> <p><b>Policy#:</b>  Primary  Secondary  Tertiary</p>

<p><b>Copy of your State ID and Insurance card is required</b></p> <p>Insured Name:</p>	Primary Insured name:
	DOB:
	SSN:
	Phone number:
	Secondary Insurance name:
	DOB:
	SSN:
	Phone number:
	<b>Tertiary Insurance name:</b>
	DOB:
	SSN:
	Phone Number:
<b>If Guarantor please check here</b> <input type="checkbox"/>	

- PROCESS**
- Allow 48 – 72 hours to respond to the referral or to notify the patient.
  - If communication is needed between the provider or coordinator, please send an authorization for the release of information signed by the client/patient and the provider or coordinator.
  - If applicable, please include the release of information (ROI) request form with this referral.